

## MOVING FORWARD LIFE SERVICES

P 770.939.5800 | E Moving4wardlifssvcs@gmail.com | W movingforwardlifeservices.com | F 770.939.3734

### CLIENT INFORMATION

Client's last name:		First:	Middle:	Date:	Phone No.	
Street Address:			Social Security:	Birth date:	Age:	Gender:
P.O. Box:	City:		State:	ZIP Code:		
Emergency contact Name:			Relationship to patient		Phone no:	
Child's PCP:	Physicians Address		Physicians Phone no:			

### INSURANCE INFORMATION

Insurance Name:	Policy Holder Last Name:		Policy Holder First Name:		D.O.B.	
Primary Insured ID:	Employer:		Employer Phone no:			
Subscriber's ID:	Subscriber's S.S. no:		Plan Name:	Group no:	Policy no:	
Name of secondary insurance:		Guarantor:	Last Name:		First Name:	

### DEVELOPMENTAL HISTORY

Diagnosis: Code:	Secondary Diagnosis:	Doctor Assigning Diagnosis:	Is your child seeing any specialist? Y    N If yes what type?
What previous therapy has your child received & how did he/she respond?			
Please describe child's milestones developments:			
What goals would you like to be addressed with the ABA services?			
Does your child receive any other services?    Y        N		If yes can we collaborate with the services provide?    Y        N	
Please list services:			
What positive developments do you see in your child's development?			
What challenges do you face with your child?			
What maladaptive behaviors does your child exhibit?			
Is your child attending any educational day program? Describe			

Parent/Legal Guardian Signature:

Date:

By signing above I acknowledge the I have read and received a copy of your Notice of Privacy Practices.

MOVING FORWARD LIFE SERVICES, LLC

Date: \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

MI \_\_\_\_\_

Address  
\_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

**May we call you or leave a message for you at – Home ( ) Your Work ( ) Your Cell ( )**

Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Email \_\_\_\_\_

Marital Status: S \_\_\_\_\_ M \_\_\_\_\_ D \_\_\_\_\_ P \_\_\_\_\_ # of year's \_\_\_\_\_

Spouse/Partner's Name \_\_\_\_\_

Race/ethnicity \_\_\_\_\_ Educational Level \_\_\_\_\_

Responsible Party: Name \_\_\_\_\_

Relationship to Client \_\_\_\_\_

Name of person to contact in the case of an emergency  
\_\_\_\_\_

Phone #  
\_\_\_\_\_

How did you hear about Moving Forward Life Services?  
\_\_\_\_\_

### **Employment Information**

**2362 Main ST. Ste B \* Tucker, GA 30084**

**Phone: 678/ 634-7594**

MOVING FORWARD LIFE SERVICES, LLC

Date: \_\_\_\_\_

Employer

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Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_

Zip \_\_\_\_\_

Phone # \_\_\_\_\_

Employed: Full Time ( ) Part Time ( )

Length of time in current position \_\_\_\_\_

Current Job Title \_\_\_\_\_

Do you enjoy your work? Yes \_\_\_\_\_ No \_\_\_\_\_

**Can we send you information about Moving Forward Life Services through your email address ( ) Y ( ) N**

### **FINANCIAL AGREEMENTS, POLICES, PROCEDURES AND CONSENTS**

#### **Fees**

The fees for the initial sixty minutes session is \$125.00, each additional fifty-minute session is \$80.00, which is payable at the time of each appointment, unless other arrangements are made.

You can make payment with cash, check, or credit/debit card.

#### **Appointments, Cancellations and No-Shows**

At the conclusion of your initial interview you and your counselor may agree to schedule for additional appointments. Because consistency is an important part of the counseling process, the

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MOVING FORWARD LIFE SERVICES, LLC

Date: \_\_\_\_\_

appointment time you schedule is reserved for you and is not available to anyone else. If you are unable to keep a scheduled appointment, you must notify the Center at least **24 HOURS** in advance to avoid having to pay for the canceled or missed appointment. Insurance will not pay for missed appointments; therefore you are responsible to pay a minimum fee of **\$40.00** as contracted with the Center.

### **INSURANCE INFORMATION**

**Primary Insurance Insured is:** Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_

Name/Date of Birth

\_\_\_\_\_

**Secondary Insurance Insured is:** Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_

Name/Date Birth

\_\_\_\_\_

### **Insurance**

Although you are ultimately responsible for your fee, health insurance may pay a portion of the charge. At your request the Center's office staff will contact your insurance company regarding the benefits for our services and will also file your claims.

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MOVING FORWARD LIFE SERVICES, LLC

Date: \_\_\_\_\_

If your annual deductible has been met it may be possible for you to pay only your portion of the fee and for the insurance company to pay the balance to the Center. If the deductible has not been met you will be responsible for paying the full fee until the deductible has been satisfied. Co-pays are due at the time of your session.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**PRESENTING PROBLEM (current situation and history)**

1. What is the primary problem for which you are seeking help? (please circle)

- |                             |                           |                       |
|-----------------------------|---------------------------|-----------------------|
| a. Marriage or relationship | g. Problems with children | m. Grieving           |
| b. Family Problems          | h. Peer problems          | n. Abuse or trauma    |
| c. Depression               | i. Eating disorder        | o. Sexual functioning |
| d. Mood swings              | j. Alcohol/drug use       | p. Anger              |
| e. Behavior                 | k. Physical problems      | q. Anxiety or worry   |
| f. Self-Confidence          | l. Work related           | r. Other (explain):   |

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2. How long have you had this/these problem(s)? \_\_\_\_\_

3. Have you received treatment for this problem or any other problem in the past? ☐ Yes ☐ No

If yes when, where and with whom? \_\_\_\_\_

**FAMILY HISTORY**

1. Were drugs or alcohol a problem in your family when you were growing up? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

2. Do you or another family member have a history of alcohol or drug problem? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

3. Please describe your current alcohol consumption: \_\_\_\_\_

4. Was there any type of abuse (physical, sexual, domestic or emotional) in your family or home?

☐ Yes ☐ No If yes, please describe the circumstances: \_\_\_\_\_

5. Have you or any other family member experienced any type of abuse? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

## LEGAL HISTORY

Please describe any involvement you have had with the legal system (arrests, convictions, probation, parole): \_\_\_\_\_

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## CURRENT FAMILY INFORMATION:

1. Please provide the following information:

Name (First and Last)	Date of Birth	Lives with You?	
Spouse/Significant Other:		Yes	No
Children:		Yes	No
		Yes	No
		Yes	No
		Yes	No
Others Living in the Household:			

2. Military service: ☐ Yes ☐ No

3. Occupation: \_\_\_\_\_

4. Current employer: \_\_\_\_\_

## MEDICAL HISTORY

1. Primary Care physician/pediatrician: \_\_\_\_\_

2. Please check the appropriate box if you have experienced any of these problems:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Head Injury                  | <input type="checkbox"/> Convulsions or seizures   | <input type="checkbox"/> Sleep Disturbances    |
| <input type="checkbox"/> Memory Problems              | <input type="checkbox"/> Extreme tiredness or weakness                                     | <input type="checkbox"/> High blood pressure   |
| <input type="checkbox"/> Eating Disorder              | <input type="checkbox"/> Cancer  | <input type="checkbox"/> Loss of consciousness |
| <input type="checkbox"/> Frequent or severe headaches | Have you had/or clear of COVID-19 <input type="checkbox"/> Yes <input type="checkbox"/> No |  |

Please explain anything checked above: \_\_\_\_\_  
\_\_\_\_\_

3. Please provide information about medication(s), prescription or over-the-counter, which you take regularly:

Medication	Dosage/Frequency	Prescribing Physician	For what condition?

4. Please list significant hospitalizations, operations, injuries (including broken bones): \_\_\_\_\_  
\_\_\_\_\_

## GOALS

1. What are your strengths? \_\_\_\_\_  
\_\_\_\_\_

2. What are your weaknesses? \_\_\_\_\_  
\_\_\_\_\_

3. What goals would you like to see reached as a result of your involvement with Moving Forward Life Services?

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4. How will you know when these goals have been reached?

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<b>Therapist Review</b>	
Signature: _____	Date: _____



## NOTICE OF PRIVACY PRACTICES

The privacy of your Protected Health Information is very important. Please read thoroughly and sign this as notice of how your information may be used and disclosed and how you may access the information.

**Moving Forward Life Services (MFLS) and its affiliates are required by applicable federal and state laws to maintain the privacy of your protected health information (PHI). PHI is information that may identify you and relates to your past, present, or future physical or mental health/condition and related health-care services. We will not use or disclose PHI without your written authorization – except as described in this notice.**

**We are required to give this notice about your privacy practices, our legal duties, and your rights concerning your PHI. We must follow the privacy practices that are described in this notice while it is in effect.**

**This notice took effect on September 1, 2006 and will remain in effect until replaced by the agency. We reserve the right to change our privacy practices and the terms of this notice at any time – provided such changes are permitted by applicable law. In the event, we make a material change in our privacy practice; we will change this notice and provide it to you.**

**MFLS uses and discloses protected information about you for treatment, payment, and healthcare/program operations as follows:**

- 1) In addition to our use of your PHI for treatment, payment, or healthcare/program operations you may give us written authorization to use your PHI or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time (except where required by Court-ordered services). You revocation will not affect any use or disclosure permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your PHI for any reason except those described in this notice.**
- 2) We may use or disclose your PHI to the referral source for purposes of treatment planning and coordination, reporting compliance/non-compliance issues, and referral to another additional service provider.**
- 3) We may use or disclose your PHI to obtain payment for services we provide to you. This may include such activities as verification of coverage and billing/collection activities and related data processing.**

**MFLS may use and disclose your PHI in connection with our healthcare program operations. This may include such activities as quality assessment and improvement activities, reviewing the competence and/or qualifications of healthcare/program professionals, evaluating provider performance, conducting training programs, and accreditation, certification, licensing and/or credentialing activities.**

*Helping People to Move Forward in Life*  
2362 Main Street, • Suite B • Tucker GA 30084  
Office: 770-939-5800 • Fax: 770-708-7933  
[www.movingforwardlifeservices.com](http://www.movingforwardlifeservices.com)

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As required by law, MFSL may use or disclose your PHI when we are required to do so by law – including judicial and administrative proceedings.

MFSL may disclose your PHI to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may also disclose your PHI to the extent necessary to avert a serious threat to your health or safety or the health or safety of others – including, if we have good reason to believe that you are engaging in child abuse.

MFSL may disclose to authorized federal officials PHI required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutions or law enforcement officials having lawful custody of PHI under certain circumstances.

MFSL may use or disclose your PHI to provide you with appointment reminders or to advise you that you are at risk for program termination. Such activities may include voicemail messages and letters.

By signing below you acknowledge that you have read and understand the above statements regarding Moving Forward Life Services privacy practices and that you have received a copy of this HIPPA form.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

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